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*Counsel to the Plan Administrator*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: ) Chapter 11  
VOYAGER DIGITAL HOLDINGS, INC., *et al.*, ) Case No. 22-10943 (MEW)  
Debtors.<sup>1</sup> ) (Jointly Administered)  
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**AMENDED<sup>2</sup> AGENDA FOR HEARING TO BE HELD  
JUNE 6, 2023, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

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Time and Date of Hearing: June 6, 2023, at 11:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Michael E. Wiles  
United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Courtroom 617  
New York, New York 10004

Hearing Attendance  
Instructions: In accordance with General Order M-543 (“General Order M-543”),  
dated March 20, 2020, the Hearing will only be conducted

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8<sup>th</sup> Floor, Miami, FL 33131.

<sup>2</sup> Amended items appear in bold.

telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543.

Copies of Motions:

A copy of each pleading may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of any pleading by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

## **I. Matters Going Forward**

- 1. *Amended Liquidation Procedures.*** Notice of Filing of First Amended Liquidation Procedures [Docket No. 1419]

Objection Deadline: June 3, 2023, at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. *Objection to First Amended Liquidation Procedures filed by Gina DiResta [Docket No. 1430].***
- B. *Objection to Voyager Estimated Distribution filed by Angelo G. Catalano [Docket No. 1431].***

Related Documents:

- A. *Notice of Filing of Proposed Order Approving the First Amended Liquidation Procedures [Docket No. 1432].***

Status: This matter is going forward.

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Dated: New York, New York  
June 5, 2023

**McDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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